



MEDCOENERGI
PT MEDCO ENERGI INTERNASIONAL Tbk
("Company")

A N N O U N C E M E N T
OPTIONAL REDEMPTION PLAN ON SHELF REGISTERED IDR BONDS V
MEDCO ENERGI INTERNASIONAL PHASE I YEAR 2023 ("BONDS") SERIES B

Hereby we notify the holders of the Company's Bonds that the Company intends to exercise its Call Option on the Series B of the Bonds and with that we would like to explain the following matters:

1. Pursuant to Deed No. 66 dated June 23, 2023 regarding the Amendment II to the Trustee Agreement for Shelf Registered IDR Bonds V Medco Energi Internasional Phase I Year 2023 (the "Amendment II to the Trustee Agreement"), PT Medco Energi Internasional Tbk. has issued Bonds through a Public Offering, which were issued and offered in an aggregate principal amount of Rp 260,000,000,000.00 (two hundred sixty billion Rupiah).
2. As stipulated in **Article 5 paragraph 11** items (1) and (4) of the Amendment II to the Trustee Agreement concerning the **Early Redemption of Bonds in Whole through the Bond's Call Option**, together with the further provisions relating to the rights and procedures for exercising the Call Option, we hereby inform you of the Company's plan to exercise the Call Option on Series B of the Bonds as follows:
 - a. Principal Redemption Amount : Rp 260,000,000,000.00 (two hundred sixty billion Rupiah)
 - b. Optional Redemption Price : 103.650% (one hundred three point six five zero percent)
 - c. Bond's Coupon Rate : 7.30% (seven point three zero percent)
 - d. Optional Redemption Date : July 7, 2026
 - e. Purpose : Liability management in accordance with the Company's strategy
 - f. Paying Agent : PT Kustodian Sentral Efek Indonesia
 - g. Optional Redemption Plan :

No.	Bond Optional Redemption Process	Date
1	Submission of notice of the Optional Redemption plan to the Trustee and the Paying Agent no later than 5 (five) Calendar Days prior to the Bond's Optional Redemption Announcement Date.	May 29, 2026
2	Announcement of the Bond's Optional Redemption plan on the Company's website and the IDX website no later than 30 (thirty) Calendar Days prior to the Optional Redemption Date.	June 5, 2026
3	Recording Date for Bondholders whose names are registered in the Register of Account Holders issued by KSEI as per 4 (four) Business Days prior to the Optional Redemption Date.	July 1, 2026
4	Funds for the redemption must be available (good funds) in KSEI no later than 1 (one) Business Day prior to the Optional Redemption Date.	July 6, 2026
5	Execution of the Bond's redemption by KSEI (the "Optional Redemption Date").	July 7, 2026
6	Submission of notification of the redemption execution to the OJK no later than 2 (two) Business Days after the Bond has been fully redeemed.	July 9, 2026

Jakarta, June 5, 2026
PT Medco Energi Internasional Tbk
Directors